

**PATIENT INFORMATION**

Date \_\_\_\_\_

Name \_\_\_\_\_ Maiden Name \_\_\_\_\_  
 Last First MI

Sex: M \_\_\_\_\_ F \_\_\_\_\_ Age \_\_\_\_\_ Birthdate \_\_\_\_\_ SSN \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Martial Status \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Home Phone \_\_\_\_\_  
 Cell Phone \_\_\_\_\_ Email Address \_\_\_\_\_ Contact preference: \_\_\_\_\_

Race \_\_\_\_\_ Preferred Language \_\_\_\_\_ Hispanic  Non-Hispanic  Other

Smoker: Yes  No  Student Status: Full Time  Part Time  Not A Student  Veteran: Yes  No

Patient Employed by \_\_\_\_\_ Occupation \_\_\_\_\_

Business Address \_\_\_\_\_ Business Phone \_\_\_\_\_

In case of emergency who should be notified? \_\_\_\_\_ Relationship \_\_\_\_\_ Phone \_\_\_\_\_

How did you hear about us? \_\_\_\_\_

**PERSON RESPONSIBLE FOR ACCOUNT**

Name \_\_\_\_\_  
 Last First MI

Relationship to Patient \_\_\_\_\_ Birthdate \_\_\_\_\_ Soc. Sec. # \_\_\_\_\_

Address (if different from patient's) \_\_\_\_\_ Phone \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Person Responsible Employed by \_\_\_\_\_ Occupation \_\_\_\_\_

Business Address \_\_\_\_\_ Business Phone \_\_\_\_\_

**PRIMARY INSURANCE**

Insurance Company \_\_\_\_\_ Policy # \_\_\_\_\_ Group# \_\_\_\_\_

Policy Holder's Name \_\_\_\_\_ Relation to Patient \_\_\_\_\_ Birthdate \_\_\_\_\_ SS# \_\_\_\_\_

Policy Holder Employed by \_\_\_\_\_ Business Phone \_\_\_\_\_

**ADDITIONAL INSURANCE**

Insurance Company \_\_\_\_\_ Policy # \_\_\_\_\_ Group# \_\_\_\_\_

Policy Holder's Name \_\_\_\_\_ Relation to Patient \_\_\_\_\_ Birthdate \_\_\_\_\_ SS# \_\_\_\_\_

Policy Holder Employed by \_\_\_\_\_ Business Phone \_\_\_\_\_

**ASSIGNMENT AND RELEASE**

I the undersigned, certify that I (or my dependent) have insurance coverage with \_\_\_\_\_ and assign directly to Brian Shaheen, M.D., insurance benefits, if any, otherwise payable to me for services rendered. I understand that I am financially responsible for all charges whether or not paid by insurance. I hereby authorize the doctor to release all information necessary to secure the payment of benefits. I authorize the use of this signature on all insurance submissions.

Responsible Party Signature

Patient Signature

Date

Patient Name \_\_\_\_\_

Date \_\_\_\_\_

What brings you in today? \_\_\_\_\_

**Current Medications:** List medications and dose that you take.  
 Please list prescription as well as Over-The-Counter (OTC) medications, vitamins, supplements and herbs.

Name of current Medication	How much? (dose)	How often? (frequency)	For treatment of:	Prescribed by:
1.				
2.				
3.				
4.				
5.				
6.				
7.				
8.				
9.				
10.				
11.				
12.				

**Medication Allergies:**  I do not have any known allergies to medication.  
 Codeine  Penicillin  Sulfa  Other \_\_\_\_\_

**Reaction:** \_\_\_\_\_

**Preferred Pharmacy/Mail Order:** \_\_\_\_\_

**For Chronic Medications:**  30 Day Supply  90 Day Supply

**Secondary Pharmacy (short term meds):** \_\_\_\_\_

**CONSENT FOR TREATMENT**

I consent to treatment ordered and performed by these physicians and/or their practitioners under the physician's direction within this office. I understand that treatment will be explained fully to me before the treatment is performed. This consent shall be in effective until I notify Bay Medical Sacred Heart Family Medicine of its cancellation.

\_\_\_\_\_  
 Patient or Patient or Authorized Person's Signature

\_\_\_\_\_  
 Date

Patient Name \_\_\_\_\_ DOB \_\_\_\_\_ Date \_\_\_\_\_

**Patient Medical and Social History Questionnaire**

What doctors have you seen in the past 3 years (list name – specialty)?

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**Medical History:** Please mark next to any medical conditions or symptoms that you have now or have had in the past (use the space provided for details: how long, etc.):

**Heart Disease** (if yes, explain below):

- No Yes Abnormal EKG \_\_\_\_\_
- No Yes Chest Pain or Angina \_\_\_\_\_
- No Yes Heart Attack or positive stress test \_\_\_\_\_
- No Yes Angioplasty \_\_\_\_\_
- No Yes Heart or Valve Surgery \_\_\_\_\_
- No Yes Rheumatic/Scarlet Fever \_\_\_\_\_
- No Yes Palpitations \_\_\_\_\_
- No Yes Congestive Heart Failure or swelling of legs \_\_\_\_\_
- No Yes Heart Murmur \_\_\_\_\_
- No Yes High Blood Pressure \_\_\_\_\_
- No Yes High Cholesterol \_\_\_\_\_
- Other \_\_\_\_\_

**Respiratory Disease** (if yes, explain below):

- No Yes Asthma \_\_\_\_\_
- No Yes Bronchitis \_\_\_\_\_
- No Yes Pneumonia \_\_\_\_\_
- No Yes Emphysema \_\_\_\_\_
- No Yes COPD \_\_\_\_\_
- No Yes TB /Tuberculosis \_\_\_\_\_
- No Yes Sleep Apnea and CPAP \_\_\_\_\_
- No Yes Shortness of Breath at rest or on exertion (Circle one if applies to you) \_\_\_\_\_
- Other \_\_\_\_\_

**Gastrointestinal or Kidney** (if yes, explain below):

- No Yes Acid Reflux/Heartburn \_\_\_\_\_
- No Yes Gallbladder Disease or removed \_\_\_\_\_
- No Yes Hiatal Hernia \_\_\_\_\_
- No Yes Stomach Ulcers \_\_\_\_\_
- No Yes Pain or trouble swallowing \_\_\_\_\_
- No Yes Change in appetite \_\_\_\_\_
- No Yes Weight loss or gain \_\_\_\_\_
- No Yes Chronic Diarrhea or Constipation (Circle ones that apply) \_\_\_\_\_
- No Yes Hepatitis or Liver Disease \_\_\_\_\_
- No Yes Urinary track, Kidney infections, Kidney stones (Circle ones that apply) \_\_\_\_\_
- No Yes BPH (enlarged prostate) or Trouble urinating \_\_\_\_\_
- No Yes Urinary frequency, hesitancy, urgency, incontinence (Circle ones that apply) \_\_\_\_\_
- No Yes Dialysis or Chronic renal insufficiency \_\_\_\_\_
- Other \_\_\_\_\_

Patient Name \_\_\_\_\_ DOB \_\_\_\_\_ Date \_\_\_\_\_

**Neurological or Musculoskeletal Disease**

(if yes, please explain below):

- No Yes Stroke/TIA/Paralysis \_\_\_\_\_
- No Yes Seizures or Epilepsy \_\_\_\_\_
- No Yes Tremors \_\_\_\_\_
- No Yes Carpal Tunnel Syndrome \_\_\_\_\_
- No Yes Chronic Headaches or Migraines (if yes, frequency) \_\_\_\_\_
- No Yes Vision problems \_\_\_\_\_
- No Yes Neuropathy \_\_\_\_\_
- No Yes Fainting Spells \_\_\_\_\_
- No Yes Loss of Memory \_\_\_\_\_
- No Yes Speech Disorder \_\_\_\_\_
- No Yes Arthritis \_\_\_\_\_
- No Yes Gout \_\_\_\_\_
- No Yes Lupus \_\_\_\_\_
- No Yes Muscular dystrophy \_\_\_\_\_
- Other \_\_\_\_\_

**Miscellaneous**

- No Yes **Diabetic** (if yes, controlled with) \_\_\_\_\_ A. Diet \_\_\_\_\_ B. Insulin \_\_\_\_\_ C. Oral Medication
- No Yes **Thyroid Disorder** (if yes, what type) \_\_\_\_\_
- No Yes **Glaucoma or Cataracts** (Circle ones that apply) \_\_\_\_\_
- No Yes **Bleeding disorder** (if yes, please explain) \_\_\_\_\_
- No Yes **Blood Clots** (if yes, please explain) \_\_\_\_\_
- No Yes **Use of any recreational drugs?** (if yes, what type) \_\_\_\_\_
- No Yes **Mental Health Disorder** (if yes, explain) \_\_\_\_\_
- No Yes **Could you be pregnant?** (*Women only*) \_\_\_\_\_
- No Yes **Reactions to Anesthesia** (please describe) \_\_\_\_\_

**Women Only**

- No Yes Could you be pregnant? \_\_\_\_\_
- No Yes Pre-Menopause: \_\_\_\_\_
- No Yes Hot Flashes/Sleep problems: (Please specify which ones): \_\_\_\_\_
- No Yes Irregular/Heavy periods: (Please specify which ones): \_\_\_\_\_

**Preventative Health Maintenance:**

Screening	Date	Result
Pap		
Mammogram		
Colonoscopy		
PSA		
Digital Rectal Exam		
Labs (Where done)?		
Diabetic Eye Exam (if applicable)		
DEXA Scan		
EKG (for Blood Pressure, Diabetes or Coronary Artery Disease)		
Monthly Self Breast or Testicular Exams		
Tetanus Vaccine		
Pneumonia Vaccine		
Shingles Vaccine		
Flu Vaccine		
Hemoccult		

Patient Name \_\_\_\_\_ DOB \_\_\_\_\_ Date \_\_\_\_\_

**Family History:** Please check any medical illness or history that runs in your family:

- |   |  |   |
|---|--|---|
| <input type="checkbox"/> Attention Deficit      | <input type="checkbox"/> Diabetes            | <input type="checkbox"/> Pain disorder  |
| <input type="checkbox"/> Alcoholism             | <input type="checkbox"/> Bleeding Disorder   | <input type="checkbox"/> Seizures       |
| <input type="checkbox"/> Allergies              | <input type="checkbox"/> Eczema              | <input type="checkbox"/> Kidney Disease |
| <input type="checkbox"/> Alzheimer's            | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Asthma         |
| <input type="checkbox"/> High Cholesterol       | <input type="checkbox"/> Low Blood Pressure  |   |
| <input type="checkbox"/> Heart Disease          | <input type="checkbox"/> Migraines           |   |
| <input type="checkbox"/> Heart Attack before 50 | <input type="checkbox"/> Obesity             |   |
| <input type="checkbox"/> Cancer (type) _____    | <input type="checkbox"/> Osteoarthritis      |   |
| <input type="checkbox"/> Stroke                 | <input type="checkbox"/> Osteoporosis        |   |
| <input type="checkbox"/> Depression             | <input type="checkbox"/> Vascular Disease    |   |

**Surgical History:**

Please list any surgery you have had in the past and the approximate date of your surgery.

Surgery	Date	Physician	Facility

**If back/neck surgery: Fusion or Laminectomy or Discectomy?**

Back: Lumbar or Thoracic?

Was it due to an accident? Yes      No

**Social History:**

**Marital Status:** Single    Married    Divorced    Separated    Widowed

No Yes I never smoked cigarettes or used any tobacco products.

No Yes I smoke cigarettes, cigars, or chew tobacco. (Circle one if applies to you)

No Yes I currently smoke \_\_\_\_\_ packs a day for \_\_\_\_\_ years.

No Yes I quit smoking \_\_\_\_\_ years ago and used to smoke \_\_\_\_\_ packs a day for \_\_\_\_\_ years

Do you currently or have a history of alcohol use? \_\_\_\_\_ / What type? \_\_\_\_\_ Frequency? \_\_\_\_\_

Do you use drugs or have a history of drug use? \_\_\_\_\_ / What type? \_\_\_\_\_ Frequency? \_\_\_\_\_

What is /was your occupation? \_\_\_\_\_

I am currently working: Full time    part time    limited duty    I am unable to work

I have been on disability since \_\_\_\_\_

**Please mark your highest level of education:**

- Did *not* complete high school (HS)
- Completed HS
- Some college
- Bachelor's degree
- Advanced degree
- Other \_\_\_\_\_

**1. Authorization for Disclosure of Health Information**

Patient Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

1. I understand that the information in my health record may include information relating to sexually transmitted disease, acquired immunodeficiency syndrome (AIDS) or human immunodeficiency virus (HIV). It may also include information about behavioral or mental health services and treatment for alcohol and drug abuse.
2. *This information may be disclosed to the following individual.*

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Relationship: \_\_\_\_\_

\_\_\_\_\_  
Signature of patient or legal representative      Date: \_\_\_\_\_

**2. Notice of Privacy Practices (HIPAA)**

The undersigned certifies that he/she has received a copy of the Notice of Privacy Practices.

If you did not received these documents, or have misplaced them, please ask for another copy. This signature page is in reference to the Federal HIPAA privacy Regulations requirements.

The HIPAA Notice of Privacy Practices document can also be found at [www.baymedical.org](http://www.baymedical.org)

\_\_\_\_\_  
Signature of patient or legal representative      Date

**Authorization for Use and/or Disclosure of Protected Health Information**

**Patient Identification**

Printed Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
Address: \_\_\_\_\_

Social Security #: \_\_\_\_\_ Telephone: \_\_\_\_\_

**Information To Be Released - Covering the Periods of Health Care**

From (date) \_\_\_\_\_ to (date) \_\_\_\_\_  
From (date) \_\_\_\_\_ to (date) \_\_\_\_\_

**Please check type of information to be released:**

- Entire medical record · Pathology report · Discharge summary · History and physical exam · Consultation reports · Progress notes
- Laboratory test results/reports · X-ray reports · X-ray films / images
- Operative report · Emergency room record · Itemized bill
- Other, (specify) \_\_\_\_\_

**Purpose of Request**

- Treatment or consultation · At the request of the patient · Billing or claims payment
- Other, (specify) \_\_\_\_\_

**Person Authorized to Receive Information**

Name: \_\_\_\_\_  
Address: \_\_\_\_\_

**Drug and/or Alcohol Abuse and/or Psychiatric, and/or HIV/AIDS Records Release**

I understand that if my medical or billing record contains information in reference to drug and/or alcohol abuse, psychiatric care, sexually transmitted disease, Hepatitis B or C testing, and/or other sensitive information, I agree to its release. **Check One:** · Yes · No  
\_\_\_\_\_ Initials

I understand that if my medical or billing record contains information in reference to HIV/AIDS (Human Immunodeficiency Virus/Acquired Immunodeficiency Syndrome) testing and/or treatment, I agree to its release. **Check One:** · Yes · No  
\_\_\_\_\_ Initials

**Time Limit and Right to Revoke Authorization**

Except to the extent that action has already been taken in reliance on this authorization, at any time I can revoke this authorization by submitting a notice in writing to the facility Privacy Officer at Bay Medical Center Sacred Heart Health System 615 N Bonita Ave Panama City FL 32401. Unless revoked, this authorization will expire on the following date or event \_\_\_\_\_ .

**Re-disclosure**

I understand the information disclosed by this authorization may be subject to re-disclosure by the recipient and will no longer be protected by the Health Insurance Portability and Accountability Act of 1996. The facility, its employees, officers and physicians are hereby released from any legal responsibility or liability for disclosure of the above information to the extent indicated and authorized herein.

**Signature of Patient or Personal Representative Who May Request Disclosure**

I understand that Bay Medical Center Sacred Heart Health System may not condition my treatment on whether I sign this authorization from unless specified above under Purposes of Request. I can inspect or copy the protected health information to be used or disclosed.

**I authorize \_\_\_\_\_ to use and disclose the protected health information specified above.** (Name of Facility or Provider)

Signature \_\_\_\_\_ : Date: \_\_\_\_\_

Authority to Sign if not patient: \_\_\_\_\_

Identity of Requestor Verified via: · **Photo ID** · **Matching Signature** · **Other, specify**

\_\_\_\_\_

Verified by: \_\_\_\_\_